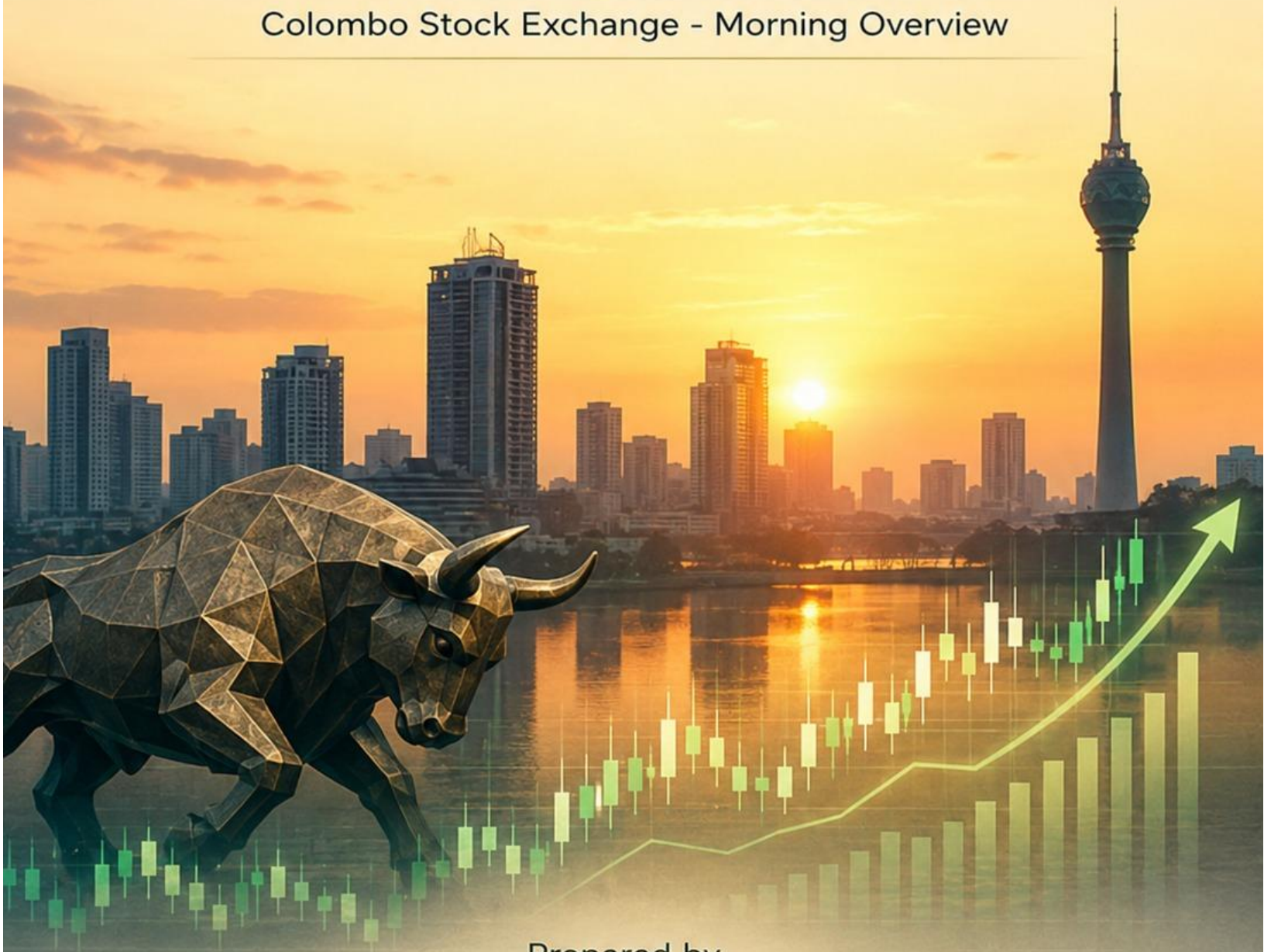


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"Far more money has been lost by investors preparing for corrections than has been lost in the corrections themselves."

Peter Lynch

Monday, October 26, 2026

Equity Update					Global Indices				
				23-Oct					23-Oct
		Chg	Chg%		Developed Markets				
ASPI	▼	-33.01	-0.17%	19,685	 Dow Jones	▼		52,215	
S&P SL 20 Index	▼	-4.85	-0.09%	5,614	 Euro Stoxx 50	▼		6,068	
Total Turnover (LKR)	▼			825,130,555	 FTSE 100	▼		10,690	
Market Capitalization (LKR)	▼			7,107,019,979,412	 Nikkei 225	▼		62,595	
					 Hang Seng		▲	23,080	
					Frontier Markets				
PER (x)				10.2	 VN index		▲	1,774	
PBV (x)				1.2	 KSE-100		▼	162,375	
DY (%)				3.4					

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				23-Oct	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 327.9	336.8	Gold (USD/t.oz)	▼ 3,998
GBP		£ 438.0	452.5	Gold (LKR/t.oz)	▼ 1,332,450
EUR		€ 366.2	379.2	Brent Crude Oil (USD/Bbl)	▲ 115
JPY		¥ 2.1	2.2	Copper (USD/Lbs)	▲ 649
CNY		¥ 48.6	51.1	Cotton (USD/Lbs)	▼ 80
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▲ 3,044
				Palm Oil 3M forward (MYR/MT)	4,797

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q2 = 4.2%		NCPI YoY Change: September 2026 = 8.1%	
				CCPI YoY Change: September 2026= 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

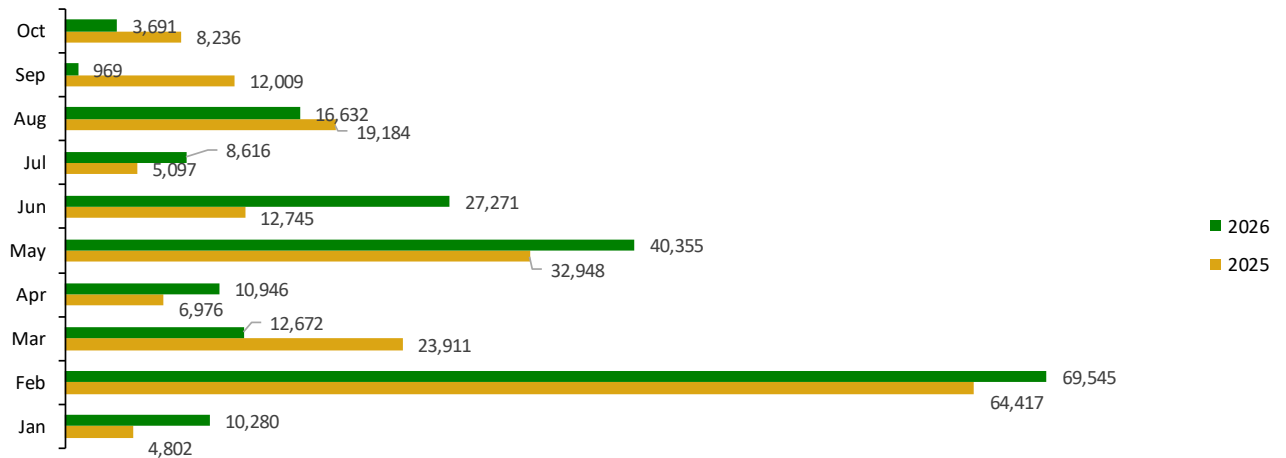


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Monday, October 26, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
LCBF(N)	LKR 0.20	First	26-Oct	27-Oct	12-Nov
UCAR(N)	LKR 48.00	First	27-Oct	28-Oct	13-Nov

LKR 200,741 Mn as dividends from January - October* 2026



*Until October 23, 2026